

No. - 96/08-09

March 30, 2009

Change in Fundamental Attributes of UTI-Mastergrowth Unit Scheme

With effect from **May 20, 2009** fundamental attributes of UTI Mastergrowth Unit Scheme will be changed and will be named as **UTI Top 100 Fund**.

The fundamental attributes are:

Investment Objective:

The fund aims to provide long term capital appreciation/dividend distribution by investing predominantly in equity and equity related instruments of top 100 stocks by market capitalisation. There can be no assurance that the investment objectives of the scheme will be realised.

Asset Allocation:

Instruments	Normal Allocation (% of net assets)	Risk Profile
Equity and Equity related instruments of top 100 stocks by market capitalisation	65-100%	High
Other equity or equity related instruments	0-35%	High
Debt and Money Market instruments including securitised debt.*	0-35%	Low to Medium

* The fund may invest upto 100% of its debt portfolio in securitised debt.

Change in investment pattern:

Subject to SEBI Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute. These proportions may vary substantially depending upon the perception of the AMC, the intention being at all times to seek to protect the interests of the Unit holders. Such changes in the investment pattern will be for short-term periods on defensive consideration.

While no fixed allocation will normally be made for investment in money market instruments like Call Deposits, Commercial Papers, Treasury Bills etc. the same may be kept to the minimum generally to meet the liquidity needs of the Scheme.

Investment Strategy:

The investment strategy of primarily restricting the equity portfolio to the Top 100 Indian companies is intended to reduce risks while maintaining steady growth. The scheme is designed for those investors who seek exposure to a large market capitalization stocks and Growth cum value style of investing. The fund shall invest at least 65% of its corpus in equity and equity related securities of top 100 Indian companies as measured by market capitalisation on BSE (stock market worth) and listed on BSE. Risk will also be reduced through a diversification of the portfolio. The remaining portion of the portfolio will be invested in equity and equity related securities of companies other than the Top 100 companies which in the opinion of the fund manger have attractive growth prospects and potential to outperform the broad market indices.

Benchmark Index:

BSE 100

Fund Manager: Harsha Upadhyaya

All other features of UTI- Mastergrowth Unit Scheme remain unchanged.

This addendum is an integral part of the scheme information document (SID)/ key information memoranda (KIM) of the UTI - Mastergrowth Unit Scheme and should be read in conjunction with the SID/KIM.

For UTI Asset Management Company Limited

Sd/-

Authorised Signatory

For further information, please contact the nearest Financial Centre of UTI AMC.