

No. - 66 / 08-09

Date – 14/10/2008

UTI FIXED INCOME INTERVAL FUND – SERIES II

The following change is made on page 7 of the Offer Document of UTI-Fixed Income Interval Fund – Series II under Clause III titled Definitions in item 40, "The Specified Transaction Period":

Existing paragraph	New Paragraph
While redemption and switch-out are allowed on all other business days also subject to applicable exit loads, other than the "Specified Transaction Period", subscription for purchase of units will be accepted only on / during the defined "Specified Transaction Period".	While redemption and switch-out are allowed on all business days other than business days falling in "Specified Transaction Period" as defined in the Offer Document, subject to applicable exit loads, subscription for purchase of units will be accepted only on / during the Specified Transaction Period. The applicable price for purchase/ redemption of units will be based on ex-dividend NAV in case of dividend declaration during the "Specified Transaction Period". As the units will be issued on ex-dividend basis, the unitholders for the units so issued will not be eligible for the past dividend.

All other features of the UTI Fixed Income Interval Fund Series II remain unchanged.

This addendum is an integral part of the Offer Document / Scheme Information Document of the aforesaid scheme and should be read in conjunction with the Offer Document / Scheme Information Document.

For UTI Asset Management Company Limited.

Sd/-
Authorised Signatory

In case you require any further information/clarification please contact the nearest Financial Centre of UTI AMC.