

No. - 84/08-09

Date - January 27, 2009

UTI-Fixed Term Income Fund - Series V - X (12 months)

Pursuant to SEBI Circular No. SEBI/IMD/CIR No.12/147132/08 dated December 11, 2008 regarding review of provisions relating to Close Ended Schemes, the following changes are made to the Offer Document and Key Information Memorandum of UTI-Fixed Term Income Fund - Series V - X (12 months):

1. The units issued under the scheme shall be listed on the National Stock Exchange (NSE) or any other Stock Exchange as may be decided by the AMC.
2. The listing fees shall be charged under Regulations 52 (4).
3. Consequent to listing
 - (a) The redemption and switchover facility under the scheme stands withdrawn.
 - (b) The scheme shall permit dematerialisation of units.
4. UTI Fixed Term Income Fund Series V - X (12 months) shall invest only in such securities which mature on or before the date of the maturity of the scheme.

All other features of UTI-Fixed Term Income Fund - Series V - (12 months) remain unchanged.

This addendum is an integral part of the Offer Document and key information memorandum of the UTI-Fixed Term Income Fund - Series V should be read in conjunction with the offer document and key information memorandum.

For UTI Asset Management Company Limited

Sd/-

Authorised Signatory

In case you require any further information please contact the nearest Financial Centre of UTI AMC.