

Guidelines

- 1) This form shall be used for Updation of Core Bank A/c No. MICR & IFSC Code (if not registered earlier) , retaining all other bank detail such as Bank Name , Branch Name, Branch Address etc.
- 2) If MICR and IFSC code are existing in the folio , the same shall be retained.
- 3) A Cancelled cheque Leaf Or a Copy of cheque leaf consisting of the New CBS bank account No. and Account Holders Name preprinted on same shall be Mandatory . If Copy of cheque leaf is provided the original cheque leaf may be produced for verification and immediate return.
- 4) The CBS Account updation form shall be processed subject to verification of signature and subject to receipt of all the other requirements.
- 5) Please fill in the Form in CAPITAL LETTERS.
- 6) For registration of PAN, a self - attested PAN Card copy is to be provided alongwith the Original PAN Card for verification and immediate return.
- 7) In case of any assistance , please contact nearest UTI Financial Center (For details of UFC visit www.utimf.com).

Check list

- The Form is complete in all respects.
- The form is signed by the holders as per the holding basis.
- A Cancelled cheque Leaf OR a Copy of cheque leaf consisting of the New CBS bank account No. and Account Holders Name preprinted on same is submitted .
- If Copy of cheque leaf is provided the original cheque leaf shall be produced for verification and immediate return.
- All other details of Bank such as Bank name , Branch Name etc. remains the same.
- Folio No and Scheme details should be filled in Complete.
- Core Bank A/c No., MICR and IFSC code should be filled in accurately and legibly.
- Mobile No., Email and PAN details are provided (If not registered earlier).
- In case of PAN Updation, a self attested PAN Card copy is provided alongwith the Original PAN Card for verification and immediate return.



Toll-Free: 1800 22 1230 Email: service@uti.co.in
SMS: 'SERVICE' to 5 67 67 56 Web: www.utimf.com

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For Existing Investors



Type ESOA to 5 60 70 90 to request for Statement of Account.



Type BAL <Folio no> to 5 60 70 90 to know your Folio Balance.